

BLACKROCK CAPITAL INVESTMENT CORPORATION

BlackRock®

Investor Presentation

July 2020

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BlackRock Capital Investment Corporation Overview

BlackRock Capital Investment Corporation (NASDAQ: BKCC) is a publicly traded and externally-managed BDC (business development company).

- Provides middle-market companies with flexible financing solutions, including senior and junior secured and unsecured debt securities, as well as equity securities. Seeks and invests in opportunities which offer an attractive risk-adjusted return, while creating long-term partnerships with growing middle-market companies.
- Managed by a wholly owned indirect subsidiary¹⁴ of BlackRock, Inc. (“BlackRock”) since March 6, 2015. BlackRock is the largest asset manager globally with approximately \$7.3 trillion under management, as of June 30, 2020.
- Throughout the COVID-19 crisis, our investment, operational and finance teams have remained fully operational and engaged in all aspects of the business.
- Under BlackRock’s management, from March 6, 2015 to June 30, 2020, we have deployed capital of approximately \$1.3 billion, of which \$437 million has been exited with a realized IRR of 13.4%.
- Experienced investment team possesses strong sourcing capabilities and sponsor relationships, employs rigorous bottom-up investment analysis and possesses restructuring/M&A skill set.
- BlackRock’s scope and scale enhances sourcing channels and provides informational advantage via company, sector and macro level insights.
- Integration of Tennenbaum Capital Partners into BlackRock is helping add value for stockholders through increased deal flow, added industry-specific expertise and increased diversity in portfolio construction.
- Evaluated over 5,000 investment opportunities since inception.
- Completed investments in 222 portfolio companies since inception.
- Has provided in excess of \$5.1 billion in capital to middle-market companies since inception.
- On May 1, 2020, the Company’s stockholders approved a reduction in the minimum asset coverage ratio requirement from 200% to 150%, which went into effect on May 2, 2020. Also effective May 2, 2020, the Company’s base management fee rate was lowered from 1.75% on total assets to 1.50% on total assets up to 200% of net asset value and 1.0% on total assets that exceed 200% of net asset value, and incentive fee rate was lowered to 17.5% from 20%.

Key Metrics as of June 30, 2020

Investment Portfolio⁶:
\$644.3 million

Dividend Yield⁹:
15.0%

Net Assets:
\$329.7 million or \$4.84 per share⁴

Share Price:
\$2.67

Quarterly Distribution Coverage¹⁰:
129%

Market Capitalization:
\$181.9 million

Please see Notes to the Investor Presentation on page 14.

Select Historical Financial Information

(\$ in Thousands, Except per Share Data)	Quarter Ended					Full Year	Full Year
	6/30/19	9/30/19	12/31/19	3/31/20	6/30/20	12/31/18	12/31/19
Net Investment Income / (Loss)	\$ 11,230	\$ 9,637	\$ 9,637	\$ 9,622	\$ 8,766	\$ 47,431	\$ 41,908
Net Investment Income / (Loss) per share ¹	0.16	0.14	0.14	0.14	0.13	0.66	0.61
Net Investment Income / (Loss), pre-incentive fee ³	11,230	10,510	10,614	9,622	8,766	47,431	43,758
Net Investment Income / (Loss) per share, pre-incentive fee ^{1,3}	0.16	0.15	0.15	0.14	0.13	0.66	0.64
Net Investment Income / (Loss), as adjusted ³	11,230	9,637	9,637	9,622	8,766	47,431	41,908
Net Investment Income / (Loss) per share, as adjusted ^{1,3}	0.16	0.14	0.14	0.14	0.13	0.66	0.61
Net Realized / Unrealized Gains (Losses) before taxes ¹³	(21,819)	(22,329)	(11,211)	(68,816)	(36,161)	(56,594)	(48,795)
Net Realized / Unrealized Gains (Losses) before taxes per share ¹	(0.31)	(0.32)	(0.16)	(1.00)	(0.54)	(0.79)	(0.71)
Net Increase / (Decrease) in Net Assets from Operations	(10,589)	(12,692)	(1,574)	(59,194)	(27,395)	(9,162)	(6,887)
Net Increase / (Decrease) in Net Assets from Operations per share ¹	(0.15)	(0.18)	(0.02)	(0.86)	(0.40)	(0.13)	(0.10)
Net Increase / (Decrease) in Net Assets from Operations, as adjusted ³	(10,589)	(12,692)	(1,574)	(59,194)	(27,395)	(9,162)	(6,887)
Net Increase / (Decrease) in Net Assets from Operations per share, as adjusted ^{1,3}	(0.15)	(0.18)	(0.02)	(0.86)	(0.40)	(0.13)	(0.10)
Net Assets	469,149	446,820	435,609	363,245	329,674	487,020	435,609
Net Asset Value per share ⁴	\$ 6.82	\$ 6.49	\$ 6.33	\$ 5.35	\$ 4.84	\$ 7.07	\$ 6.33
Distributions Declared	12,391	9,637	9,637	9,543	6,814	51,269	44,055
Distributions Declared per share	\$ 0.18	\$ 0.14	\$ 0.14	\$ 0.14	\$ 0.10	\$ 0.72	\$ 0.64
Weighted Average Shares - Basic ¹	68,836,255	68,836,255	68,836,255	68,613,956	68,117,628	71,373,570	68,836,255
Shares Outstanding at End of Period	68,836,255	68,836,255	68,836,255	67,849,701	68,139,955	68,921,798	68,836,255
Distribution Coverage ¹⁰	91%	100%	100%	101%	129%	93%	95%
Net Leverage ⁵	0.53x	0.61x	0.70x	0.85x	0.95x	0.36x	0.70x

Items above may not foot due to rounding.

Please see Notes to the Investor Presentation on page 14.

Portfolio Activity

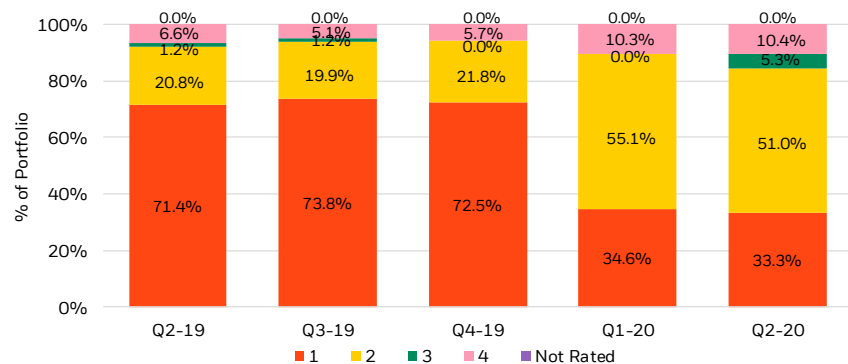
(\$ in Millions)	Quarter Ended				
	6/30/19	9/30/19	12/31/19	3/31/20	6/30/20
New Investments at Cost ^{2,11}	\$ 105.6	\$ 66.8	\$ 73.0	\$ 37.3	\$ 21.5
Proceeds from Sales, Repayments and Other Exits ¹¹	(45.6)	(37.4)	(38.1)	(37.3)	(22.6)
Net New Investments	\$ 60.0	\$ 29.4	\$ 34.9	\$ -	\$ (1.1)
Number of Portfolio Companies - Beginning of Period	28	38	43	47	52
Number of New Portfolio Company Investments	12	5	5	5	2
Number of Portfolio Company Exits	(2)	-	(1)	-	(2)
Number of Portfolio Companies - End of Period	38	43	47	52	52
<u>New Investments by Asset Class at Cost (\$):</u>					
Senior Secured 1st Lien Debt	\$ 61.6	\$ 52.8	\$ 23.8	\$ 15.8	\$ 4.0
Senior Secured 2nd Lien Debt	37.5	8.7	12.4	6.6	-
Subordinated / Unsecured Debt	6.1	4.9	36.8	14.9	17.5
Preferred Equity	-	-	-	-	-
Common Equity & Other	0.4	0.4	-	-	-
<u>New Investments by Asset Class at Cost (%):</u>					
Senior Secured 1st Lien Debt	58.3%	79.1%	32.5%	42.4%	18.5%
Senior Secured 2nd Lien Debt	35.5%	13.0%	17.0%	17.6%	0.0%
Subordinated / Unsecured Debt	5.8%	7.3%	50.5%	40.0%	81.5%
Preferred Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Common Equity & Other	0.4%	0.6%	0.0%	0.0%	0.0%

Please see Notes to the Investor Presentation on page 14.

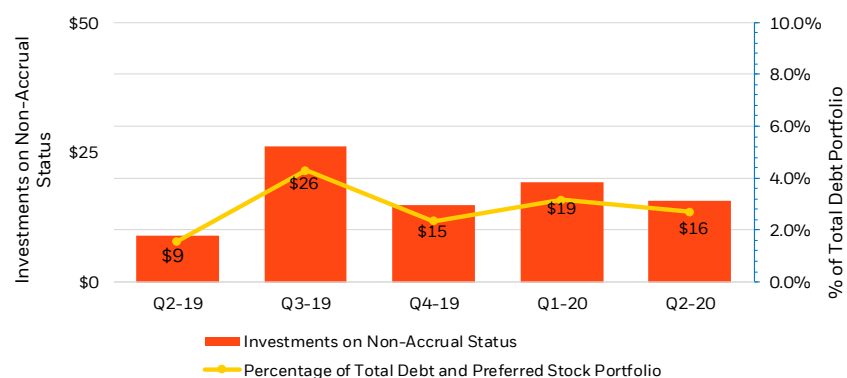
Portfolio Status

(\$ in Millions)	Quarter Ended				
	6/30/19	9/30/19	12/31/19	3/31/20	6/30/20
Investment Portfolio at Cost ⁶	\$ 792	\$ 821	\$ 856	\$ 854	\$ 799
Investment Portfolio at Fair Value ⁶	719	726	750	681	644
Fair Value % Cost	90.7%	88.4%	87.6%	79.7%	80.7%
Number of Portfolio Companies	38	43	47	52	52
Average Investment Size at Cost	\$ 20.8	\$ 19.1	\$ 18.2	\$ 16.4	15.4
<i>Portfolio by Asset Class at Fair Value:</i>					
Senior Secured 1st Lien Debt	\$ 197	\$ 243	\$ 252	\$ 251	\$ 223
Senior Secured 2nd Lien Debt	183	171	176	158	161
Subordinated / Unsecured Debt	150	151	167	157	173
Preferred Equity	43	43	40	39	26
Common Equity & Other	146	118	115	76	61
Yield on Income Producing Securities at Cost	11.6%	10.8%	10.7%	9.8%	9.3%
Yield on Senior Secured Loans at Cost	10.8%	10.3%	10.2%	9.6%	8.8%
Yield on Other Debt Securities at Cost	12.5%	10.8%	10.8%	10.5%	10.4%
Yield on Income Producing Securities at Fair Value	11.7%	11.0%	10.9%	10.3%	9.9%
Yield on Senior Secured Loans at Fair Value	10.8%	10.3%	10.2%	9.8%	9.1%
Yield on Other Debt Securities at Fair Value	12.7%	11.4%	11.8%	12.2%	12.0%

Portfolio by Internal Investment Rating (by FMV)



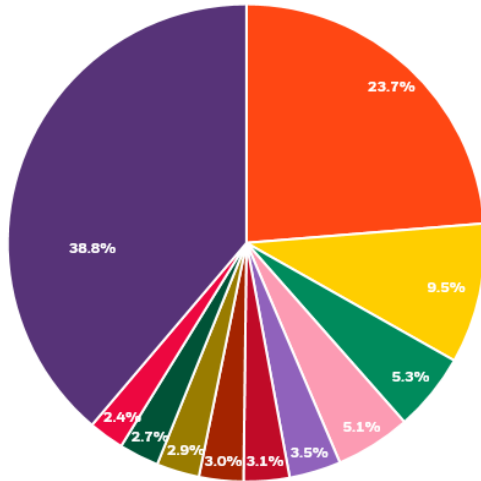
Portfolio by Non-Accrual Status (by FMV)



Please see Notes to the Investor Presentation on page 14.

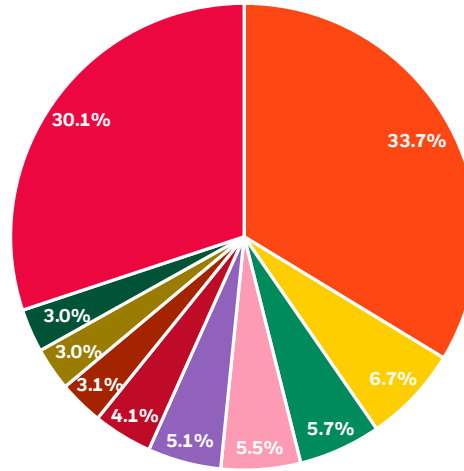
Portfolio Composition at Fair Value at 6/30/2020

Portfolio Composition by Issuer



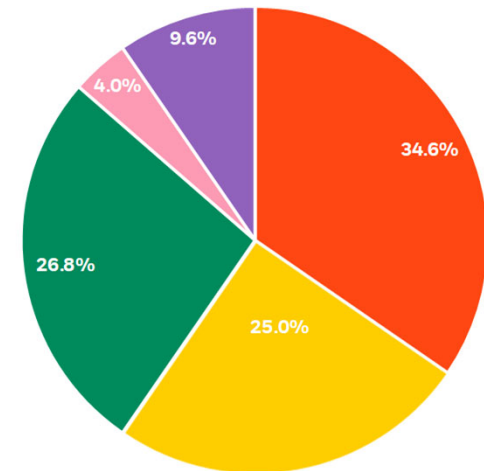
- Gordon Brothers Finance Company
- BCIC Senior Loan Partners
- St. George Warehousing & Trucking Co.
- First Boston Construction Holdings, LLC
- Zest Acquisition Corp.
- Paragon Films, Inc.
- Red Apple Stores Inc.,
- AGY Holding Corp.
- Vertellus Specialties Inc.
- WH Buyer, LLC
- Other

Portfolio Composition by Industry¹⁶



- Diversified Financial Services
- Road & Rail
- Health Care Equipment & Supplies
- Chemicals
- Thrifts & Mortgage Finance
- Health Care Providers & Services
- Containers & Packaging
- Pharmaceuticals
- Multiline Retail
- Other

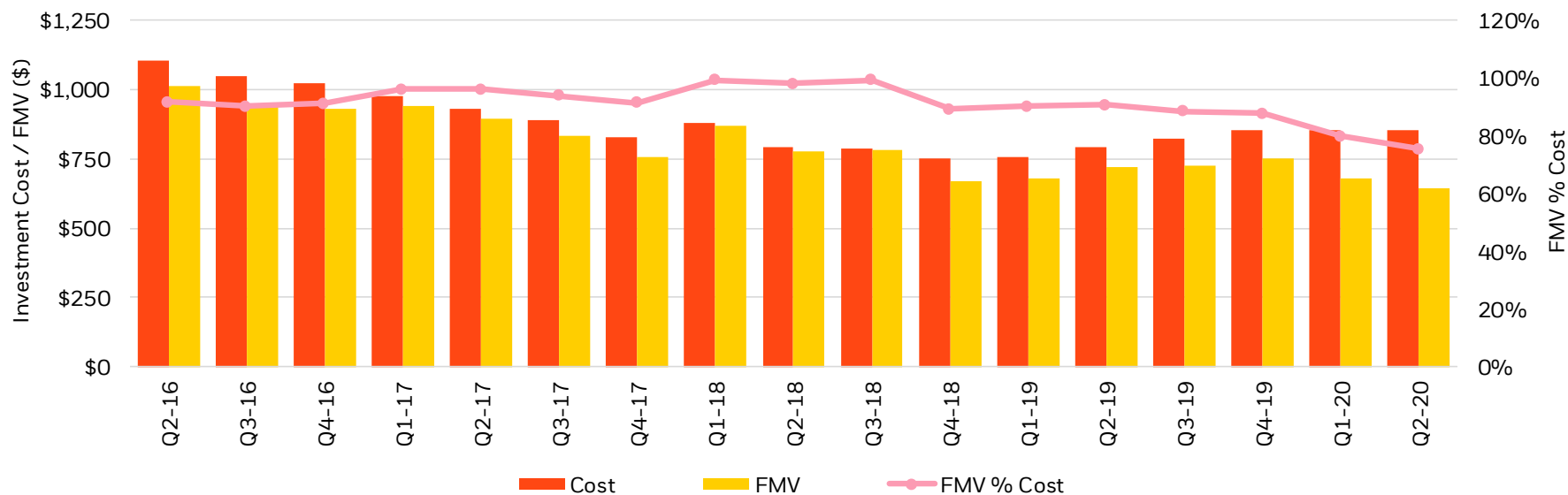
Portfolio Composition by Asset Class



- Senior Secured 1st Lien Debt
- Senior Secured 2nd Lien Debt
- Subordinated / Unsecured Debt
- Preferred Equity
- Common Equity & Other

Portfolio Evolution

Investment Cost / FMV

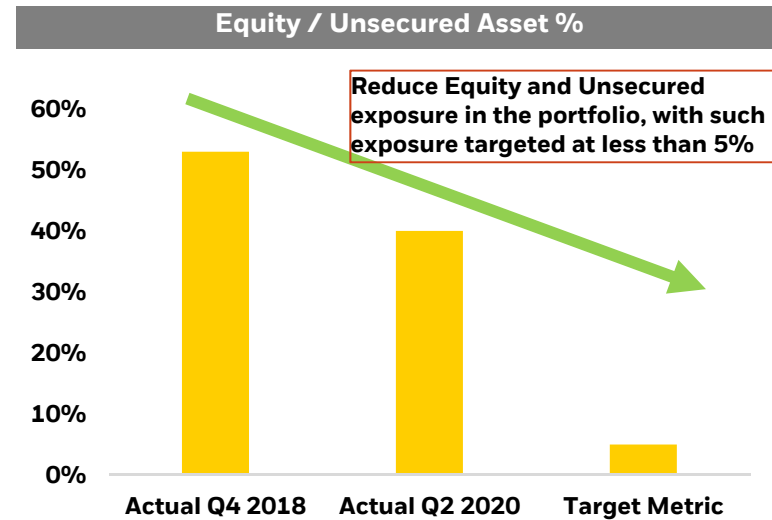
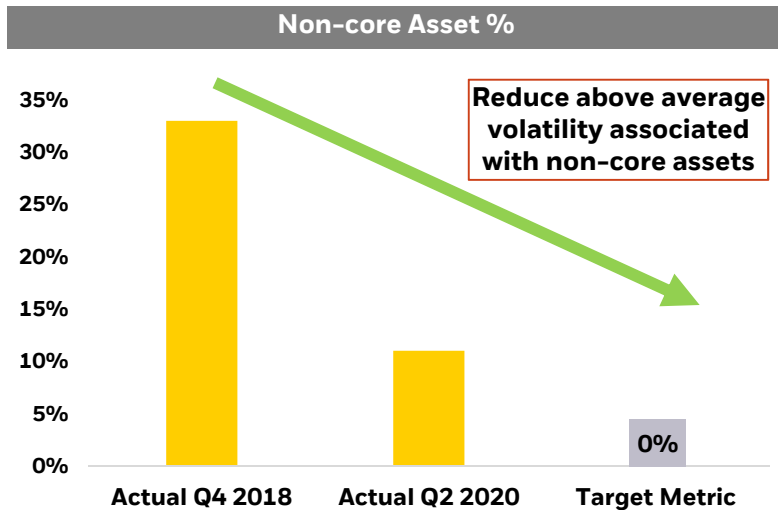
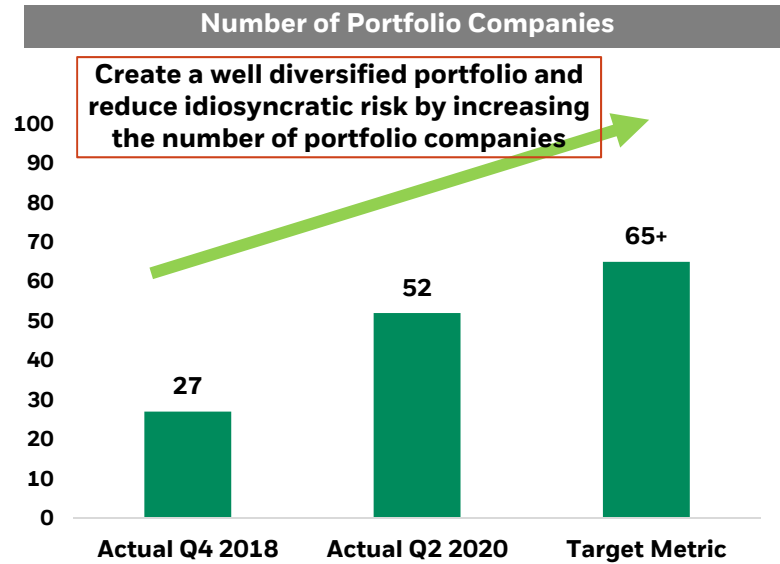
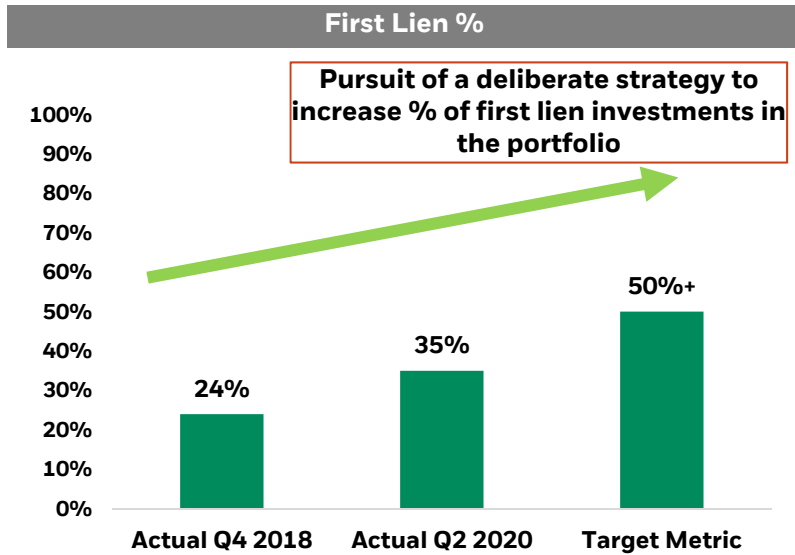


(\$ in Millions, Except per Share Data)

	Q2-16	Q3-16	Q4-16	Q1-17	Q2-17	Q3-17	Q4-17	Q1-18	Q2-18	Q3-18	Q4-18	Q1-19	Q2-19	Q3-19	Q4-19	Q1-20	Q2-20
Cost	\$1,105	\$1,050	\$1,022	\$978	\$929	\$890	\$829	\$877	\$793	\$787	\$753	\$755	\$792	\$821	\$856	\$854	\$799
FMV	1,012	947	931	939	893	834	758	870	776	781	672	680	719	726	750	681	644
FMV % Cost	92%	90%	91%	96%	96%	94%	91%	99%	98%	99%	89%	90%	91%	88%	88%	80%	81%
NAV per share ^a	\$9.13	\$8.38	\$8.21	\$8.22	\$8.33	\$7.96	\$7.83	\$7.65	\$7.56	\$7.66	\$7.07	\$7.15	\$6.82	\$6.49	\$6.33	\$5.35	\$4.84

Please see Notes to the Investor Presentation on page 14.

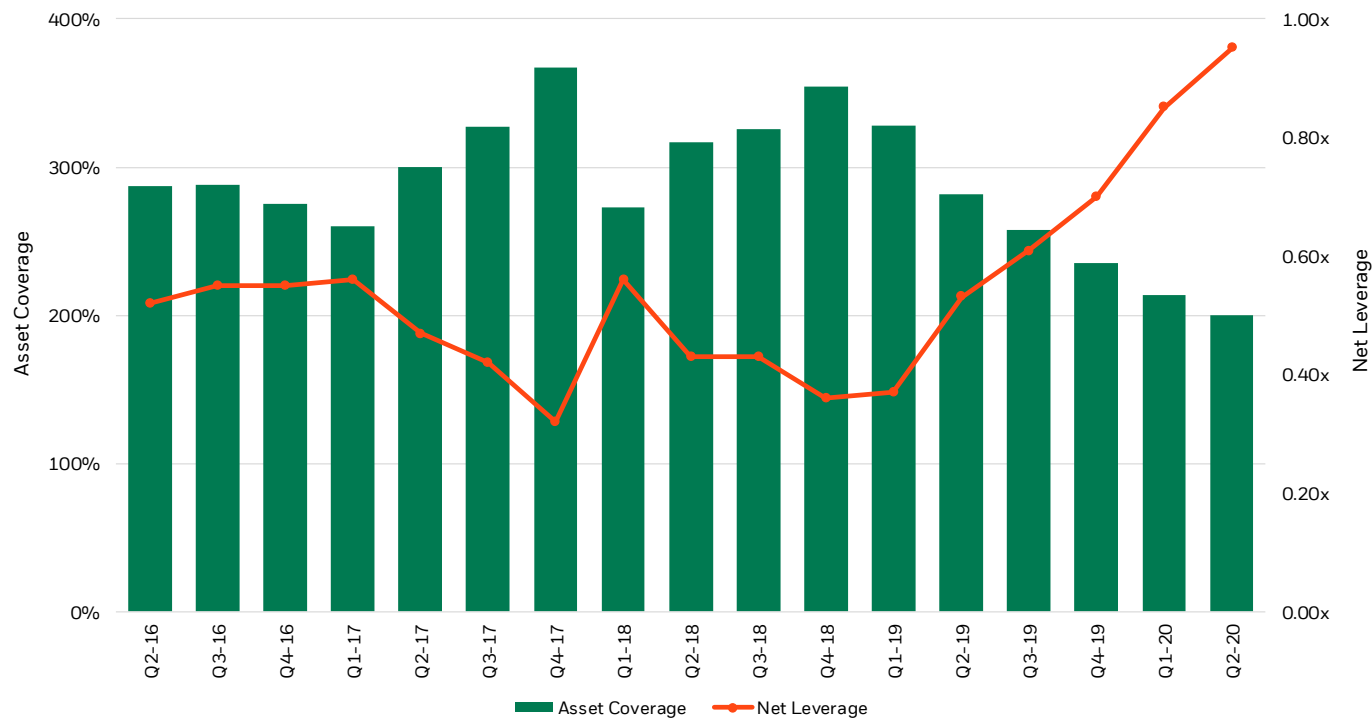
Portfolio Construction Targets



Note: These targets are forward-looking statements based on current market conditions and certain assumptions with respect to our future performance that, in turn, are subject to numerous risks and uncertainties. No assurance can be given that we will achieve our targets and actual results may differ materially.

Leverage Profile

Quarterly Leverage Metrics



(\$ in Millions)	Q2-16	Q3-16	Q4-16	Q1-17	Q2-17	Q3-17	Q4-17	Q1-18	Q2-18	Q3-18	Q4-18	Q1-19	Q2-19	Q3-19	Q4-19	Q1-20	Q2-20
FMV	\$1,012	\$947	\$931	\$939	\$ 893	\$ 834	\$ 758	\$ 870	\$ 776	\$ 781	\$ 672	\$ 680	\$ 719	\$ 726	\$ 750	\$ 681	\$ 644
Borrowings	350	323	337	372	300	251	211	314	245	236	190	212	255	279	316	310	321
Borrowings % FMV	35%	34%	36%	40%	34%	30%	28%	36%	32%	30%	28%	31%	36%	38%	42%	46%	50%
Asset Coverage Ratio ⁷	287%	288%	275%	260%	300%	327%	367%	273%	317%	326%	354%	328%	282%	258%	235%	214%	201%
Net Leverage ⁵	0.52x	0.55x	0.55x	0.56x	0.47x	0.42x	0.32x	0.56x	0.43x	0.43x	0.36x	0.37x	0.53x	0.61x	0.70x	0.85x	0.95x

- Asset coverage ratio⁷ of 201% represents a \$164.3 million cushion to the minimum required ratio of 150% per BDC regulations⁷ and under the terms of our revolving credit facility⁸.
- Undrawn credit facility amount of \$120.8 million as of 6/30/20.

Please see Notes to the Investor Presentation on page 14.

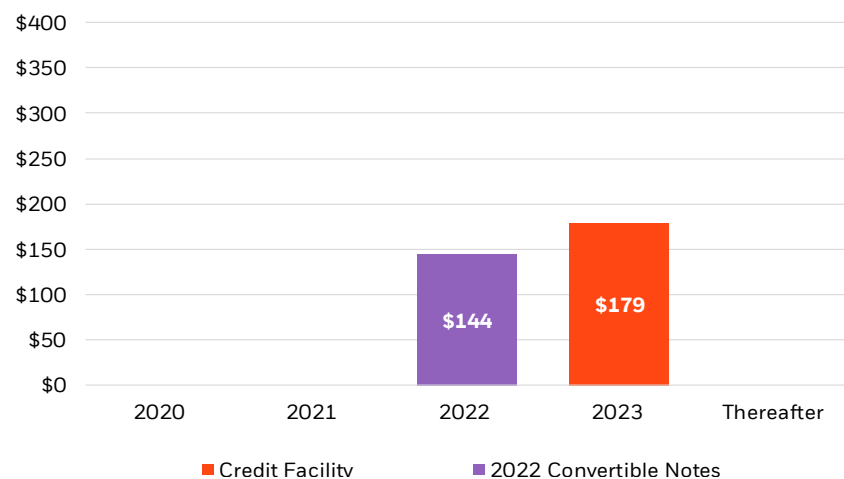
Debt Summary

Summary of Borrowings

(\$ in Millions)

Security	Amount as of 3/31/2020		Amount as of 06/30/2020		Rate	Maturity
	Available	Outstanding	Available	Outstanding		
Senior Secured Revolving Credit Facility ⁸	\$340	\$168	\$300	\$179	L + 2.00% - 2.25%	2023
Unsecured Convertible Notes 2022 ¹²	144	144	144	144	5.00%	2022
Total	\$484	\$312	\$444	\$323		

Debt Maturity Profile



Comparison of Debt Investments and Borrowings

	Amount as of 06/30/2020	
	Debt Investments, at FMV	Borrowings
<i>Percentage of Total Amount Outstanding:</i>		
Fixed Rate Securities	15.0%	44.5%
Floating Rate Securities	85.0%	55.5%
Weighted Average Yield ¹⁵	10.0%	3.6%
Weighted Average Years to Maturity	3.4	2.5

Please see Notes to the Investor Presentation on page 14.

Reconciliation of Net Investment Income/(Loss)

(\$ in Thousands, Except per Share Data)	Q2 2019		Q3 2019		Q4 2019		Q1 2020		Q2 2020		2018		2019	
	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share
GAAP Basis:														
Net Investment Income / (Loss)	\$ 11,230	\$ 0.16	\$ 9,637	\$ 0.14	\$ 9,637	\$ 0.14	\$ 9,622	\$ 0.14	\$ 8,766	\$ 0.13	\$ 47,431	\$ 0.66	\$ 41,908	\$ 0.61
Net Increase / (Decrease) in Net Assets from Operations	(10,589)	(0.15)	(12,692)	(0.18)	(1,574)	(0.02)	(59,194)	(0.86)	(27,395)	(0.40)	(9,162)	(0.13)	(6,887)	(0.10)
Addback: GAAP incentive management fee expense based on Gains	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Addback: GAAP incentive management fee expense based on Income net of incentive management fee waiver	-	-	873	0.01	977	0.01	-	-	-	-	-	-	1,850	0.03
Pre-Incentive Fee³														
Net Investment Income / (Loss)	\$ 11,230	\$ 0.16	\$ 10,510	\$ 0.15	\$ 10,614	\$ 0.15	\$ 9,622	\$ 0.14	\$ 8,766	\$ 0.13	\$ 47,431	\$ 0.66	\$ 43,758	\$ 0.64
Net Increase / (Decrease) in Net Assets from Operations	(10,589)	(0.15)	(11,819)	(0.17)	(597)	(0.01)	(59,194)	(0.86)	(27,395)	(0.40)	(9,162)	(0.13)	(5,037)	(0.07)
Less: Incremental incentive management fee expense based on Income net of incentive management fee waiver	-	-	(873)	(0.01)	(977)	(0.01)	-	-	-	-	-	-	(1,850)	(0.03)
As Adjusted³														
Net Investment Income / (Loss)	\$ 11,230	\$ 0.16	\$ 9,637	\$ 0.14	\$ 9,637	\$ 0.14	\$ 9,622	\$ 0.14	\$ 8,766	\$ 0.13	\$ 47,431	\$ 0.66	\$ 41,908	\$ 0.61
Net Increase / (Decrease) in Net Assets from Operations	(10,589)	(0.15)	(12,692)	(0.18)	(1,574)	(0.02)	(59,194)	(0.86)	(27,395)	(0.40)	(9,162)	(0.13)	(6,887)	(0.10)

Note: The Company incurred incentive fees based on income of \$1,608,740 for the three months ended June 30, 2020, which were voluntarily waived for the period, resulting in zero net incentive fees based on income for the three months ended June 30, 2020.

Items above may not foot due to rounding.

Please see Notes to the Investor Presentation on page 14.

Internal Investment Rating System Overview

BlackRock Capital Investment Advisors, LLC (the “Advisor”)¹⁴ employs a grading system for its entire portfolio in which all loans are rated on a scale of 1 to 4. This system is intended to reflect the performance of the borrower’s business, the collateral coverage of the loans and other factors considered relevant. The following is a description of the conditions associated with each investment rating:

- **Grade 1:** Investments in portfolio companies whose performance is substantially within Advisor’s expectations and whose risk factors are neutral to favorable to those at the time of the original investment.
- **Grade 2:** Investments in portfolio companies whose performance is below Advisor’s expectations and which require closer monitoring. However, no loss of investment return (interest and/or dividends) or principal is expected.
- **Grade 3:** Investments in portfolio companies whose performance is below Advisor’s expectations and for which risk has increased materially since origination. Some loss of investment return is expected, but no loss of principal is expected. Companies graded 3 will generally be out of compliance with debt covenants and will be unlikely to make debt repayments on their original schedule.
- **Grade 4:** Investments in portfolio companies whose performance is materially below Advisor’s expectations where business trends have deteriorated and risk factors have increased substantially since the original investment. Investments graded 4 are those for which some loss of principal is expected.

Notes to the Investor Presentation

1. Income statement data per share excludes the impact of diluted weighted average shares outstanding.
2. Includes PIK interest and dividends earned during the period presented.
3. As adjusted: Amounts are adjusted to remove the incentive management fee expense based on gains, as required by GAAP, and to include only the incremental incentive management fee expense based on Income. Until March 6, 2017, the incremental incentive management fee is calculated based on the current quarter's incremental earnings, and without any reduction for incentive management fees paid during the prior calendar quarters. After March 6, 2017, incentive management fee expense based on income is calculated for each calendar quarter and may be paid on a quarterly basis if certain thresholds are met. Amounts reflect the Company's ongoing operating results and reflect the Company's financial performance over time. The Company's investment advisor had agreed to waive the incentive fee based on income through December 31, 2018, which was extended to June 30, 2019. The Advisor voluntarily waived a portion of its incentive fees based on income from July 1, 2019 through June 30, 2020.

Pre-Incentive Fee: Amounts are adjusted to remove all incentive management fees. Such fees are calculated but not necessarily due and payable at this time.
4. Balance sheet per share data utilizes total shares outstanding at end of period.
5. Net leverage is calculated as the ratio between (A) and (B) at the end of respective periods: (A) debt, excluding unamortized debt issuance costs, less available cash and receivable for investments sold, plus payable for investments purchased and legal settlement payable, if applicable, (B) net asset value.
6. Total investment portfolio excludes cash and cash equivalents.
7. Asset coverage ratio represents the ratio of total assets less non-debt liabilities to total indebtedness. On May 1, 2020, the Company's stockholders approved a reduction in the minimum asset coverage ratio requirement from 200% to 150%, which went into effect on May 2, 2020.
8. On May 22, 2020, the Company entered into a Fifth Amendment to the Credit Facility which (i) extends the maturity date on loans made under the Credit Facility from June 5, 2022 to June 5, 2023, (ii) changes the interest rate applicable to borrowings to LIBOR plus an applicable margin equal to either 2.00% or 2.25% depending on a ratio of the borrowing base to certain indebtedness, (iii) reduces the aggregate commitment under the Credit Facility from \$340,000,000 to \$300,000,000, (iv) makes certain changes to the calculation of the borrowing base, and (v) reduces the amount that the Company's commitment may increase in size, under certain circumstances, from \$750,000,000 to \$375,000,000. The most recent amendment also modifies the financial covenants under the Credit Facility to (i) reduce the amount of shareholders' equity required under the Credit Facility from \$375,000,000 to \$275,000,000 plus 25% of the net proceeds of the sale of Equity Interests by the Company and its subsidiaries, (ii) reduce the minimum asset coverage ratio from 200% to 150% and (iii) incorporate a new senior coverage ratio to be maintained by the Company.
9. Dividend yield as of a date is calculated by annualizing the most recent quarterly dividend announced on this release date as a percentage of the closing stock price on dividend yield date.
10. Distribution Coverage for any period represents the ratio of net investment income, as adjusted, for that period to distributions declared during the same period.
11. Exclusive of amounts due to restructurings, if applicable.
12. The Unsecured Convertible Notes 2022 have a par outstanding amount of \$144 million. For accounting purposes, approximately \$141 million is recognized as carrying value of debt balance (net of unamortized debt issuance cost of approximately \$2 million and unamortized discount of approximately \$2 million).
13. Net Realized / Unrealized Gains (Losses) does not include the change in deferred tax liability for the year ended 12/31/2018 .
14. On January 16, 2018, we announced that BlackRock Advisors, LLC assigned the Management Agreement, dated March 6, 2015, to a wholly-owned subsidiary, BlackRock Capital Investment Advisors, LLC ("BCIA") pursuant to Rule 2a-6 of the 1940 Act. There was no change to fees, nor to the personnel overseeing the provision of investment management services to us.
15. The weighted average yield for borrowings is calculated based on the contractual rate.
16. As of June 30, 2020, the Company uses Global Industry Classification Standard ("GICS") codes to identify industry groupings.

Note: Schedules may differ from public filings due to rounding.

Corporate Information

Corporate Information

Board of Directors*

James E. Keenan

Chairman of the Board
Global Head of Fundamental Credit, BlackRock

John R. Baron**

Managing Partner of Crystal Ridge Partners, LP

Jerrold B. Harris

Former President and Chief Executive Officer of
VWR Scientific Products Corporation

Meridee A. Moore

Senior Managing Member of Watershed Asset
Management, LLC

William E. Mayer***

Co-founder & Partner at Park Avenue Equity
Partners, L.P.

Maureen K. Usifer ****

Former Chief Financial Officer of Seventh
Generation Inc.

Corporate Officers

James E. Keenan

Interim Chief Executive Officer

Michael Pungello

Interim Chief Financial Officer and Interim
Treasurer

Laurence D. Paredes

General Counsel and Corporate Secretary

Charles Park

Chief Compliance Officer

Senior BlackRock US Private Capital Professionals

Nik Singhal

Investor Relations & Business Strategy
nik.singhal@blackrock.com
212.810.5427

Other Information

Independent Registered Public Accounting Firm

Deloitte & Touche LLP
New York, NY

Exchange

NASDAQ Global Select Market

Listed Security

BKCC Common Stock

Transfer Agent

Computershare
P.O. BOX 505000
Louisville, KY, 40233-5000
UNITED STATES

Corporate Headquarters

40 East 52nd Street
New York, NY 10022

Website

www.blackrockbkcc.com

*Full bios are available on the website

**Governance Committee Chair

***Lead Independent Director

****Audit Committee Chair