# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-A

#### FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

# **BLACKROCK KELSO CAPITAL CORPORATION**

(Exact name of registrant as specified in its charter)

Delaware (State of incorporation or organization) 20-2725151 (I.R.S. Employer or Identification No.)

40 East 52nd Street
New York, New York
(Address of principal executive offices)

10022 (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class	Name of each exchange on which
to be so registered	each class is to be registered
Common Stock, \$0.001 per share	The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(c), please check the following box.  $\boxtimes$ 

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is to become effective General Instruction A.(d), please check the following box.  $\Box$ 

Securities Act registration statement file number to which this form relates: 333-141090

Securities to be registered pursuant to Section 12(b) of the Act: Common Stock, \$0.001 par value per share

Securities to be registered pursuant to Section 12(g) of the Act: None

### INFORMATION REQUIRED IN REGISTRATION STATEMENT

### <u>Item 1. Description of Registrant's Securities to be Registered.</u>

For a description of the Common Stock, reference is made to the information set forth under the heading "Description of Shares," in the Registrant's Prospectus, which constitutes part of the Registrant's Registration Statement on Form N-2, as amended (File No. 333-141090), filed under the Securities Act of 1933, as amended, which information is hereby incorporated herein by reference.

Item 2. Exhibits.

Not applicable.

### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated:

June 25, 2007

BLACKROCK KELSO CAPITAL CORPORATION (Registrant)

By: /s/ Michael B. Lazar

Name: Michael B. Lazar Title: Chief Operating Officer